## A plan for every stage

Join the over 34,000 companies that rely on Carta's platform—let's work together to find the right solutions for your business.

Pricing (per year)	Build	Grow	Scale
Cost per stakeholder	\$60 starting at 25 stakeholders	\$120 starting at 30 stakeholders	\$140 starting at 40 stakeholders
Equity Management	Build	Grow	Scale
Cap table management	$\checkmark$	$\checkmark$	$\checkmark$
Scenario modeling	$\checkmark$	$\checkmark$	$\checkmark$
Deal-ready pro forma	$\checkmark$	$\checkmark$	$\checkmark$
Investor updates	$\checkmark$	$\checkmark$	$\checkmark$
Form 3921	$\checkmark$	$\checkmark$	$\checkmark$
83b electronic filing	$\checkmark$	$\checkmark$	$\checkmark$
Premier support	$\checkmark$	$\checkmark$	$\checkmark$
409A valuations and audit support		$\checkmark$	$\checkmark$
ISO disqualification checks		$\checkmark$	$\checkmark$
Rule 701 disclosure management			$\checkmark$
Financial reporting (ASC 718 and IFRS 2)			$\checkmark$

## Add-ons



Cap Table Vehicles



Carta customers: \$4,000 Non-Carta customers: \$6,000



Total

employee (5 employee min)

## Tax Advisory \$100 per

employee (25 employee min)



## Liquidity

Custom pricing

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