

Equity management

Cap table management	Launch	Build	Grow	Scale
Cap table	✓	✓	✓	✓
Electronic securities	✓	✓	✓	✓
Electronic exercising	✓	✓	✓	✓
Equity plan generation	✓	✓	✓	✓
Security holder management	✓	✓	✓	✓
Transactions auto-update your cap table	✓	✓	✓	✓
Compliance	Launch	Build	Grow	Scale
83b for founders	✓	✓	✓	✓
83b electronic filing			✓	✓
Form 3921			✓	✓
ISO disqualification checks			✓	✓
Standard 409A valuation and refreshes			✓	✓
Complex 409A valuation			Add-on	Add-on
409A audit support			✓	✓
ASC 718 audit support				✓
Rule 701 disclosure management				✓
Shareholder management	Launch	Build	Grow	Scale
Data room	✓	✓	✓	✓
Communication center	✓	✓	✓	✓
Board consents	✓	✓	✓	✓
Board meetings			✓	✓
Insights and reporting	Launch	Build	Grow	Scale
Equity reporting	✓	✓	✓	✓
Fundraising benchmarks	✓	✓	✓	✓
SAFE round modeling	✓	✓	✓	✓
Priced round modeling		✓	✓	✓
Deal-ready pro forma		✓	✓	✓
Exit modeling				✓
GAAP Financial Reporting (ASC-718)				✓
IFRS Financial Reporting reporting				✓

Equity management

Financial transactions	Launch	Build	Grow	Scale
SEC transfer agent	✓	✓	✓	✓
Stock exercises and repurchasing	✓	✓	✓	✓
Stock transfers	✓	✓	✓	✓
ACH and wire transfers	✓	✓	✓	✓
System integrations	Launch	Build	Grow	Scale
HRIS integration	✓	✓	✓	✓
Payroll integration	✓	✓	✓	✓
Support	Launch	Build	Grow	Scale
Premier Support		✓	✓	✓

Add-ons

Available to all plans



Total Compensation

- Send offer letters
- Access salary and equity benchmarks
- Provide employee comp transparency



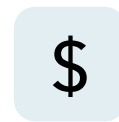
QSBS Attestation

- Eligibility review
- Annual attestation letter
- Compliance support



Equity Advisory

- 1:1 sessions with Equity Tax Advisors
- On demand education
- Company-wide equity education webinar



Liquidity

- Tender offers

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